Extractive Sector Transparency Measures Act - Annual Report Reporting Entity Name Victoria Gold Corp. Date submitted Reporting Year From 1/1/2021 To: 12/31/2021 5/13/2022 Original Submission Reporting Entity ESTMA Identification Number E928886 Amended Report Other Subsidiaries Included (optional field) For Consolidated Reports - Subsidiary E856712 Victoria Gold (Yukon) Corp. Reporting Entities Included in Report: Not Substituted Attestation by Reporting Entity In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above. Full Name of Director or Officer of Reporting Entity Marty Rendall 5/13/2022 **Date CFO Position Title**

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From: 1/1/2021 To: 12/31/2021 Victoria Gold Corp. Currency of the Report CAD											
,,	Payments by Payee											
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments ²	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴	
Canada -Yukon	Government of Yukon		391,895		1,340,021					1,731,916	Yukon Workers Compensation, Property Assessment & Taxation, Mayo Mining recorder for land access fees, Building Safety & Standards for various building and use permits	
Canada -Yukon	First Nation of Nacho Nyak Dun				280,000	500,000	221,000				First Nation of Nacho Nyak Dun - Exploration access fee and Environmental position fees	
Additional Notes:												

Extractive Sector Transparency Measures Act - Annual Report From: Reporting Year To: 1/1/2021 12/31/2021 Reporting Entity Name Currency of the Report CAD Victoria Gold Corp. Reporting Entity ESTMA E928886 Identification Number Subsidiary Reporting Entities (if E856712 Victoria Gold (Yukon) Corp. necessary) **Payments by Project** Total Amount paid by Infrastructure

Country	Froject Name	Taxes	Royalties	1 663	1 Toduction Entitlements	Dollases	Dividends	Improvement Payments	Project	Notes
Canada -Yukon	Eagle Gold	391,895		1,519,221	500,000	221,000				Yukon Workers Compensation Fees, First Nation of Nacho Nyak Dun - Exploration access fee, Production entitlement, Bonus and Environmental position fees
Canada -Yukon	Dublin Gulch			100,800					100,800	Land claim fees

Additional Notes³: